

Your Dependent With Special Needs: Planning To Make The Future More Secure!

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Naomi Becker Collier

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Elder Law & Special Needs Planning

Event
10.25.17

Region III & The Valley Program: Parent Training Workshop

Northern Valley Regional High School – Demarest

Wednesday, October 25, 2017, 7:00 – 8:15 P.M.

Families with children with special needs, no matter what the age or disability, face many serious questions about planning for the future. This workshop will address the need for families to create a “Special Needs Trust” (SNT) to protect assets & eligibility for means-tested government benefits such as Medicaid, Supplemental Social Security & federal housing programs. The SNT can be part of a properly executed estate plan.

Guest Speakers:

Naomi Collier, Counsel of PSWH

Jonathan Rochlin, VP, MBA, CRPC

Peter Casale, SVP, MBA

Erin Sunday, VPFIS

Larissa Flom, VPFIS

Join us as they share their knowledge about this very important tool to preserve benefits & assets for your dependent.

Download the flyer [here](#).